Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 10, 2026

To whom it may concern

Company name: Nisshinbo Holdings Inc.
Representative: Yasuji Ishii
Representative Director and President
Security code: 3105
Listings: Tokyo Stock Exchange Market
Contact: IR Corporate Communication Group

Notice of Revisions to Consolidated Financial Results Forecast

Nisshinbo Holdings Inc. hereby announces that the company has revised consolidated financial results forecast for the fiscal year ending December 31, 2026, which was announced on September 9, 2026, as follows.

1. Revisions to consolidated financial results forecast for the current fiscal year
(January 1, 2026 through December 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previously announced forecasts (A)	511,000	21,000	21,500	14,000	89.61
Revised forecasts (B)	510,000	28,000	28,000	26,000	166.42
Difference (B-A)	(1,000)	7,000	6,500	12,000	
Change (%)	(0.2)	33.3	30.2	85.7	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended December 31, 2025)	502,339	26,401	29,327	13,920	89.07

2. Reasons for the revision

Nisshinbo Group's net sales are expected to fall slightly below the previous forecast. Sales in the Wireless and Communications business—including solutions, specialty equipment, and Marine Systems business—are performing well, and sales in the Micro Devices business are showing signs of recovery in line with the gradual recovery of the analog semiconductor market; however, sales in the molded products business within the Precision Instruments business are expected to decline as announced by Notice Regarding the Absorption-Type Split and Other Matters Related to the Transfer of the Molded Products Business by Nisshinbo Mechatronics Inc. on June 30, 2026.

Operating profit and ordinary profit are expected to exceed the previous forecast, driven not only by increased profits resulting from higher sales in the Wireless and Communications business but also by improved profitability stemming from structural reforms based on the "Roadmap for Transformation," as well as the Micro

Devices business returning to profitability.

Please note that operating profit in this revised forecast is expected to decrease compared to the operating profit for the first three quarters of the fiscal year, as we anticipate an increase in one-time expenses in the fourth quarter due to a change in the bonus accrual period resulting from revisions to the Japan Radio Group's personnel system, as well as increased expenses associated with the transformation of our business portfolio.

Profit attributable to owners of the parent company are expected to exceed the previous forecast, primarily due to an increase in ordinary profit and the anticipation of extraordinary income resulting from the sale of the molded products business.

The exchange rate assumptions for the fourth quarter of the consolidated fiscal year are 150 yen to the U.S. dollar and 175 yen to the euro.

(Note) The performance forecasts contained in this document are based on information available at the time of publication and certain assumptions that are believed to be reasonable. Actual results may differ from these forecasts due to various factors.

2026/11/10
Nisshinbo Holdings Inc,

(Supplementary Materials) Forecast for FY 2026 Segment Breakdown

(million of yen)

Segments		FY 2026 Earnings Forecast (February10, 2026)		FY 2026 Earnings Forecast (November 10, 2026)		Difference	
		Net sales	Operating income	Net sales	Operating income	Net sales	Operating income
Wireless and Communications		265,700	17,100	270,200	20,000	4,500	2,900
Micro Devices		67,900	-500	69,300	200	1,400	700
Material	Brakes	57,800	3,000	59,400	3,100	1,600	100
	Precision Instruments	51,500	1,700	44,000	2,100	-7,500	400
	Chemicals	10,200	0	10,000	900	-200	900
	Textiles	34,600	200	31,900	-1,000	-2,700	-1,200
Real Estate		9,900	6,400	11,000	8,500	1,100	2,100
Other businesses, Coporate costs		13,400	-6,900	14,200	-5,800	800	1,100
Total		511,000	21,000	510,000	28,000	-1,000	7,000

(Note) The forecast figures in this document are based on information available as of the date of publication of this document and on certain assumptions that are judged to be reasonable.