



January 30, 2026

To whom it may concern

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Representative Director and President
Security code: 3105
Listings: Tokyo Stock Exchange Market
Contact: IR Corporate Communication Group

Notice of Revisions to Consolidated Financial Results Forecast

Nisshinbo Holdings Inc. hereby announces that the company has revised consolidated financial results forecast for the fiscal year ending December 31, 2025, which was announced on November 7, 2025, as follows.

1. Revisions to consolidated financial results forecast for the current fiscal year (January 1, 2025 through December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previously announced forecasts (A)	506,000	19,700	21,600	11,000	70.38
Revised forecasts (B)	502,000	26,400	29,300	13,900	88.99
Difference (B-A)	(4,000)	6,700	7,700	2,900	
Change (%)	(0.8)	34.0	35.6	26.4	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended December 31, 2024)	494,746	16,581	24,403	10,277	65.40

2. Reasons for the revision

The Nisshinbo Group expects operating profit and ordinary profit to significantly exceed the previous forecast due to the strong performance of the Wireless and Communications business.

Net sales are expected to be slightly below the previous forecast. This is because the Micro Devices business will see a decrease in sales. However, the Japan Radio Group's large-scale projects for municipal disaster prevention systems and marine communications equipment performed well, leading to increased sales. The KOKUSAI DENKI Electric Group also saw increased sales due to rising demand for products for mobile phone carriers.

Operating profit, Ordinary profit, and Profit attributable to owners of parent are expected to exceed the previous forecast. This is due to increased profits from higher sales in the Wireless and Communications business, along with reductions in fixed costs.

(Note) The performance forecasts contained in this document are based on information available at the time of publication and certain assumptions that are believed to be reasonable. Actual results may differ from these forecasts due to various factors.