



February 12, 2025

To whom it may concern

Company name: Nisshinbo Holdings Inc.
Representative: Masahiro Murakami, President and
Representative Director
(Code No. 3105, Prime Market of Tokyo Stock Exchange)
Contact: Corporate Communications Group

Notice Concerning Repurchase of Own Shares and Repurchase of Own Shares through Off-Floor Own Share Repurchase Trading (ToSTNeT-3)

(Repurchase of own shares in accordance with the Articles of Incorporation pursuant to the provisions of Article 459, Paragraph 1 of the Companies Act of Japan and purchase of own shares through off-floor trading of own shares (ToSTNeT-3))

Nisshinbo Holdings Inc. hereby announces that its Board of Directors, at a meeting held on February 12, 2025, resolved to repurchase its own shares pursuant to Article 459, Paragraph 1 of the Companies Act of Japan and the Articles of Incorporation.

1. Reasons for Repurchase of Own Shares

To return capital to shareholders, promote capital efficiency and implement an agile capital policy in view of the growth strategies

2. Methods of Repurchase

The Company will consign the purchase of its own shares in off-floor trading (ToSTNeT-3) on the Tokyo Stock Exchange at 8:45 a.m. on February 13, 2025, at the closing price (including the final special quote) of today (February 12, 2025). No changes will be made to other trading systems or trading hours. Such purchase orders shall only be placed during the relevant trading hours.

The purchase price will be announced again after today's closing price is fixed.

3. Outline of Repurchase

(1) Type of shares to be repurchased:	Common shares of the Company
(2) Total number of shares to be repurchased:	1,300,000 shares (Maximum) (Representing 0.83% of the total number of issued shares (excluding treasury stocks))
(3) Total amount of repurchase price:	JPY 1,300,000,000 (Maximum)
(4) Publication of repurchase results:	The results of the repurchase will be announced after the close of trading at 8:45 a.m. on February 13, 2025

The number of such shares will not be changed. Please note that there is a possibility that some or all of the shares may not be repurchased due to market trends or other factors.

The purchase will be made with sell orders equivalent to the number of shares to be repurchased.

(References) Number of treasury stocks as of December 31, 2024

Total number of issued shares (excluding treasury stocks): 157,167,005 shares

Number of treasury stocks: 12,079,169 shares