

***[NOTICE: Please note that the following is a translation of the Japanese language original for convenience purposes only, and in the event of any discrepancy, the Japanese language original shall prevail.]***

March 13, 2018

For immediate release

Company: Nisshinbo Holdings Inc.  
Representative: President Masaya Kawata  
Securities Code: 3105  
TSE (First Section); NSE (First Section); SSE; FSE

### **Notice of the Status and Completion of Share Repurchase**

(Repurchase of own shares pursuant to Article 459, Paragraph 1, of the Companies Act of Japan and the Articles of Incorporation)

Nisshinbo Holdings Inc. (the Company) hereby announces the status of the repurchase of the Company's own shares as follows, and that it has completed the repurchase resolved at the Board of Directors meeting held on November 29, 2017.

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|--|---|
| 1. Type of shares repurchased:         | Common shares of the Company                          |
| 2. Total number of shares repurchased: | 975,600 shares  |
| 3. Total amount of repurchase price:   | JPY 1,491,689,200                                     |
| 4. Repurchase period:                  | From March 1, 2018 to March 12, 2018                  |
| 5. Repurchase method:                  | Purchase in Tokyo Stock Exchange through a trust bank |

#### (References)

1. Details of Matters resolved at the Board of Directors meeting held on November 29, 2017
  - (1) Type of shares to be repurchased: Common shares of the Company
  - (2) Total number of shares to be repurchased: 15,000,000 shares (Maximum)  
(Representing 8.59% of the total number of issued shares (excluding treasury stocks))
  - (3) Total amount of repurchase price: JPY 20,000,000,000 (Maximum)
  - (4) Repurchase period: From December 5, 2017 to March 22, 2018
2. Total Number of Shares Repurchased Pursuant to the above Resolution of the Board of Directors meeting
  - (1) Total number of shares repurchased: 12,805,600 shares
  - (2) Total amount of repurchase price: JPY 19,999,925,900