

Completion and Results of Share Buyback Program

(Acquisition of Treasury Stock based on Paragraph 1, Article 459 of the Companies Act of Japan and the Articles of Incorporation)

Nisshinbo Holdings Inc. (the Company) hereby announces the progress on the share buyback program, which was approved at the meeting of the Board of Directors held on November 6, 2014, as follows.

As of February 13, 2015, The Company had completed the share buyback program as follows.

- (1) Type of shares to be acquired: Common stock of the Company
- (2) Total number of shares to be acquired: 2,743,000 shares
- (3) Total amount of shares to be acquired: JPY 3,505,999,000
- (4) Period of acquisition: From February 1, 2015 to February 13, 2015
- (5) Method of acquisition: Open market purchase by a trust bank

[Reference]

1. Details of the share buyback program approved at the meeting of the Board of Directors held on November 6, 2014
 - (1) Type of shares to be acquired: Common stock of the Company
 - (2) Total number of shares to be acquired: Up to 20,000,000 shares*
*11.45% of total outstanding shares (excluding treasury stock).
 - (3) Total amount of shares to be acquired: Up to JPY20 billion
 - (4) Period of acquisition: From November 10, 2014 to May 7, 2015
2. Cumulative total of shares to be acquired in accordance with the above share buyback program
 - (1) Total number of shares to be acquired: 16,285,000 shares
 - (2) Total amount of shares to be acquired: JPY 19,999,591,000

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This notice has been translated from the original Japanese text of the timely disclosure statement dated February 16, 2015 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.