

SUMMARY OF CONSOLIDATED FINANCIAL RESULTS FOR THE 2nd QUARTER OF FISCAL YEAR ENDING MARCH 31, 2014

Company Name / Code Nisshinbo Holdings Inc./3105
 Representative Masaya Kawata, President
 Information manager Masahiro Murakami, Director, Executive Managing Officer

1. Performance

(1) Business Results

	Net sales	y/y	Operating income	y/y	Net income	y/y	Net income per share	Net income per share fully diluted
1st half Results (Apr.–Sep. 2013)	218,929	5.1%	-880	---	-1,560	---	-8.94 yen	–yen
1st half Results (Apr.–Sep. 2012)	208,354	21.0%	4,197	---	369	-86.2%	2.11 yen	–yen
(Note) Comprehensive income								
1st half Results (Apr. – Sep. 2013)			15,754 million yen					
1st half Results (Apr. – Sep. 2012)			-5,289 million yen					

(2) Financial Position

	Total Assets	Net Assets	Capital Ratio
1st half Results (Apr.–Sep. 2013)	564,719	257,292	39.8%
Fiscal year ended in Mar. 2013	551,933	242,623	37.9%
(Reference) Equity capital			
As of Sep. 30, 2013:		225,022 million yen	
As of Mar. 31, 2013:		209,374 million yen	

2. Dividends

	The end of each quarter				Full-year total
	1Q Jun. 30	2Q Sep. 30	3Q Dec. 31	4Q Mar. 31	
Fiscal year ended in Mar. 2013	-	7.50	-	7.50	15.00
Fiscal year ending in Mar. 2014	-	7.50			
Fiscal year ending in Mar. 2013 (expected)			-	7.50	15.00

No change from the most recent expectation.

3. Forecast

	Net sales	y/y	Operating income	y/y	Net income	y/y	Net income per share
Fiscal year ending in Mar. 2014	490,000	8.7%	12,000	-10.4%	5,000	-22.1%	28.63

No change from the most recent expectation.

Notes

Number of stocks issued

Number of stocks issued (including treasury stock)	As of Sep. 30, 2013	178,798,939	As of Mar. 2013	178,798,939
Number of treasury stock	As of Sep. 30, 2013	4,140,352	As of Mar. 2013	4,126,301
Average number of stocks	As of Sep. 30, 2013	174,664,022	As of Sep. 30, 2012	174,688,250

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