

## SUMMARY OF CONSOLIDATED FINANCIAL RESULTS FOR THE 3rd QUARTER OF FISCAL YEAR ENDING MARCH 31, 2014

Company Name / Code      Nisshinbo Holdings Inc./3105  
Representative              Masaya Kawata, President  
Information manager       Masahiro Murakami, Director, Executive Managing Officer  
Delivery of dividends      --

### 1. Performance

#### (1) Business Results

	(million yen)							
	Net sales	y/y	Operating income	y/y	Ordinary income	y/y	Net income	y/y
3Q Results (Apr.–Dec. 2013)	335,925	8.8%	1,054	-73.5%	9,842	58.1%	2689	491.1%
3Q Results (Apr.–Dec. 2012)	308,754	18.6%	3983	--%	6,223	185.5%	455	-88.3%
(Note) Comprehensive income								
3Q Results (Apr.– Dec.2013): 22,965million yen (880.4%), 3Q Results (Apr.– Dec.2012): 2,342million yen (--%)								
	Net income per share		Net income per share fully diluted					
3Q Results (Apr.–Dec. 2013)	15.40 yen		15.40 yen					
3Q Results (Apr.–Dec. 2012)	2.61 yen		–yen					

#### (2) Financial Position

	(million yen)		
	Total Assets	Net Assets	Capital Ratio
3Q Results (Apr. – Dec. 2013)	588,793	263,830	39.1%
Fiscal year ended in Mar. 2013	551,933	242,623	37.9%
(Reference) Equity capital: 230,264 million yen (As of Dec.3,2013), 209,374 million yen (As of Mar.31,2013)			

### 2. Dividends

	The end of each quarter				Full-year total
	1Q Jun. 30	2Q Sep. 30	3Q Dec. 31	4Q Mar. 31	
Fiscal year ended in Mar. 2013	-	7.50	-	7.50	15.00
Fiscal year ending in Mar. 2014	-	7.50	-		
Fiscal year ending in Mar. 2014 (expected)				7.50	15.00
No change from the most recent expectation.					

### 3. Forecast

	(million yen)								
	Net sales	y/y	Operating income	y/y	Ordinary income	y/y	Net income	y/y	Net income per share
Fiscal year ending in Mar. 2014	490,000	8.7%	12,000	-10.4%	17,000	-3.9%	5,000	-22.1%	28.63
No change from the most recent expectation.									

### Notes

#### Number of stocks issued

Number of stocks issued (Including treasury stock)	3Q of fiscal year ending in March 2014	178,798,939	Fiscal year ended in March 2013	178,798,939
Number of treasury stock	3Q of fiscal year ending in March 2014	4,154,989	Fiscal year ended in March 2013	4,126,301
Average number of stocks (The total from 1Q to 3Q)	3Q of fiscal year ending in March 2014	174,659,457	3Q of fiscal year ended in March 2013	174,685,838

Disclaimer: The business forecasts stated in this article are based on information available and certain assumptions judged to be rational as of the date of issue. As a result of fluctuations brought about by various factors, actual performance may differ from the forecasts.

Contact: IR & PR Group: <https://www.nisshinbo.co.jp/english/contact/>