

SUMMARY OF CONSOLIDATED FINANCIAL RESULTS FOR THE 2nd QUARTER OF FISCAL YEAR ENDING MARCH 31, 2013

Company Name / Code	Nisshinbo Holdings Inc./3105
Representative	Shizuka Uzawa, President
Information manager	Masahiro Murakami, Director, Executive Managing Officer
Delivery of dividends	December 5, 2012 (planned)

1. Performance

(1) Business Results

	Net sales	y/y	Operating income	y/y	Net income	y/y	Net income per share	Net income per share fully diluted
1st half Results (Apr.–Sep. 2012)	208,354	21.0%	4,197	1013.3%	369	-86.2%	2.11 yen	—yen
1st half Results (Apr.–Sep. 2011)	172,239	28.2%	377	-95.0%	2,676	-31.0%	15.29 yen	—yen
(Note) Comprehensive income								
1st half Results (Apr. – Sep. 2012)			-5,289 million yen					
1st half Results (Apr. – Sep. 2011)			-2,031 million yen					

(2) Financial Position

	Total Assets	Net Assets	Capital Ratio
1st half Results (Apr.–Sep. 2011)	499,665	207,119	36.0%
Fiscal year ended in Mar. 2012	534,583	213,750	34.7%
(Reference) Equity capital	As of Sep. 30, 2012:	179,703 million yen	
	As of Mar. 31, 2012:	185,732 million yen	

2. Dividends

	The end of each quarter				Full-year total
	1Q	2Q	3Q	4Q	
	Jun. 30	Sep. 30	Dec. 31	Mar. 31	
Fiscal year ended in Mar. 2012	-	7.50	-	7.50	15.00
Fiscal year ending in Mar. 2013	-	7.50			
Fiscal year ending in Mar. 2013 (expected)			-	7.50	15.00

No change from the most recent expectation.

3. Forecast

	Net sales	y/y	Operating income	y/y	Net income	y/y	Net income
Fiscal year ending in Mar. 2013	475,000	25.2%	15,000	259.7%	7,000	-25.7%	40.07 yen

No change from the most recent expectation.

Notes

Number of stocks issued

Number of stocks issued (including treasury stock)	2Q of fiscal year ending in March 2013	178,798,939	Fiscal year ended in March 2012	178,798,939
Number of treasury stock	2Q of fiscal year ending in March 2013	4,114,291	Fiscal year ended in March 2012	4,107,359
Average number of stocks	2Q of fiscal year ending in March 2013	174,688,250	2Q of fiscal year ended in March 2012	175,101,338

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