

This document, intended for informational purposes only, is NOT an official translation of Nisshinbo Holdings Inc.'s November 30, 2011 "Completion of Share Purchase to Acquire TMD Friction Group S.A." document

November 30, 2011

To whom it may concern

Company Name	Nisshinbo Holdings Inc.
Code	3105
Representative	Shizuka Uzawa Representative Director & President
Person in charge of this press release	Masahiro Murakami Director and Managing Officer Chief of Business Support Center

Completion of Share Purchase to Acquire TMD Friction Group S.A.

Nisshinbo Holdings Inc. ("Nisshinbo") is pleased to announce that it completed the purchase of all shares of TMD Friction Group S.A. ("TMD"), a company incorporated in Luxemburg, which was announced on September 26, 2011 in its news release, "Acquisition of shares in TMD Friction Group S.A.", and TMD joined the Nisshinbo Group as a consolidated subsidiary.

With this acquisition, Nisshinbo has increased its global share in the automotive brake friction market to more than 15%, enabling the company to become the No.1 brake friction manufacturer (according to company estimates).

Nisshinbo shall make effort to realize next four points without delay and strengthen its brake business moreover.

1. Global leadership
2. Expansion through complementary technology
3. Cost synergy
4. Acquisition of global human resources and organization

Besides business results of TMD are to be reflected to consolidated balance sheets from the third quarter of fiscal year ending March 31, 2012, and to consolidated statements of income from the first quarter of fiscal year ending March 31, 2013.

[Reference]

Outline of this acquisition

1.	Number of the shares of TMD to be owned by Nisshinbo after the completion of share purchase	3,100,000 shares (Ownership ratio 100%)
2.	Total purchase price	EUR440 million (Approximately JPY46 billion)
3.	The date of completion of share purchase	November 29, 2011

Contact	Masataka Makio (Mr.) / Hiroaki Hashimoto (Mr.) Investor Relations and Public Relations Group (Tel: +81-3-5695-8854)
---------	---